

For Immediate Release

Company Name: Shinsei Bank, Limited  
Name of Representative: Katsuya Kawashima  
President and CEO  
(Code: 8303, TSE Standard Market)

### Notice Regarding Reports in the Media

Tokyo (Thursday, October 20, 2022) --- Yesterday, it was reported by several media, including Kyodo News, that the parent company of Shinsei Bank, Limited (hereinafter, "Shinsei Bank"), SBI Holdings, Inc. (hereinafter, "SBI Holdings"), began serious consideration on the delisting of Shinsei Bank from the stock market. However, this is not an announcement made by Shinsei Bank.

While it is genuine that Shinsei Bank is undergoing various initiatives by collaborating with SBI Holdings in order to strengthen its earning capacity, there is no fact that Shinsei Bank is working on the concrete content of its delisting.

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*Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>*

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