

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Hideyuki Kudo
President and CEO
(Code: 8303, TSE First Section)

(Update on the Disclosure) Restart of the Acquisition of Treasury Shares and Amendment to Matters Concerning Acquisition of Treasury Shares

Tokyo (December 28, 2021) --- Shinsei Bank, Limited (hereinafter, "Shinsei Bank") announced the restart of acquisition of its treasury shares, while it has been suspending the acquisition since September 27, 2021 as announced on September 24, 2021 by its press release "(Update on the Disclosure) Temporary Suspension of the Acquisition of Treasury Shares", while the acquisition was resolved at the Board of Directors meeting of May 14, 2021 in accordance with the Bank's Articles of Incorporation as well as pursuant to Article 459, Paragraph 1 of the Corporation Act. In addition, we have amended a part of the matters concerning the acquisition as follows:

Repurchase period: (Before Amendment) From May 14, 2021 to March 31, 2022
(After Amendment) From May 14, 2021 to May 12, 2022

[Reference]

1. Details of Resolution to Acquire Treasury Shares Approved in the Board of Directors meeting held on May 13, 2021:
 - (1) Type of shares to be repurchased: Common shares
 - (2) Number of shares to be repurchased: (Up to) 20 million shares
 - (3) Total repurchase amount: (Up to) 20.0 billion yen
 - (4) Repurchase period: From May 14, 2021, to March 31, 2022
2. Accumulated total of Acquired Treasury Shares until September 22, 2021:
 - (1) Accumulated number of shares repurchased: 6,718,400 shares
 - (2) Accumulated total repurchased amount: 9,999,997,800 yen

End

Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>

For further information, please contact:

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