NEWS RELEASE



For Immediate Release

Company Name: Shinsei Bank, Limited Name of Representative: Hideyuki Kudo

President and CEO

(Code: 8303, TSE First Section)

Notice regarding Selection of "Standard Market" as a New Market Segment

Tokyo (Tuesday, December 28, 2021) --- Shinsei Bank, Limited ("the Bank") announces that its Board of Directors resolved today that the Bank will select the "Standard Market" as a new market segment of the Tokyo Stock Exchange ("TSE") which will start as of April 4, 2022. The Bank will proceed with procedures related to the application for the selection of the new market segment in accordance with the schedule determined by the TSE.

As announced before, SBI Holdings, Co., Ltd. holds 47.77% of the voting rights of the Bank, including the portion indirectly held by its wholly owned subsidiary, SBI Regional Bank Holdings Co., Ltd. as of December 17, 2021. As a result, the Bank selected the "Standard Market" as a new market segment considering the decline in the "Tradable Share Ratio," which is one of the Listing Requirements.

Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff, and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at https://www.shinseibank.com/corporate/en/index.html

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