

For Immediate Release

Company Name: Shinsei Bank, Limited  
 Name of Representative: Hideyuki Kudo  
 President and CEO  
 (Code: 8303, TSE First Section)

**(Correction) Partial Correction to "Notice of Result of the Takeover Bid by SBI Regional Bank Holdings Co., Ltd. and Changes of Parent Company, Largest Shareholder among Major Shareholders and an Other Associated Company"**

Tokyo (Wednesday, December 15, 2021) --- As there is a correction in our timely disclosure document "Notice of Result of the Takeover Bid by SBI Regional Bank Holdings Co., Ltd. and Changes of Parent Company, Largest Shareholder among Major Shareholders and an Other Associated Company" announced on December 13, 2021, we revise it as follows. The correction is underlined.

[Details]

3. Number and Holding Ratio of Voting Rights Held by the Relevant Shareholders before and after the Change

(1) SBI Holdings, Inc. (shareholder that will newly become a parent company)

[Before Correction]

	Position	Number of Voting Rights (Holding Ratio)		
		Direct Ownership	Portion to Be Added to the Calculation	Total
Before Change (As of September 30, 2021)	<u>Other Associated Company</u>	427,377 units (20.48%)	1 unit (0.00%)	427,378 units (20.48%)

[After Correction]

	Position	Number of Voting Rights (Holding Ratio)		
		Direct Ownership	Portion to Be Added to the Calculation	Total
Before Change (As of September 30, 2021)	<u>Major Shareholder and the Largest Shareholder</u>	427,377 units (20.48%)	1 unit (0.00%)	427,378 units (20.48%)

End

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*Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>*

For further information, please contact:

Group Investor Relations & Corporate Communications Division

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