

Company Name: Shinsei Bank, Limited
 Name of Representative: Hideyuki Kudo
 President and CEO
 (Code: 8303, TSE First Section).

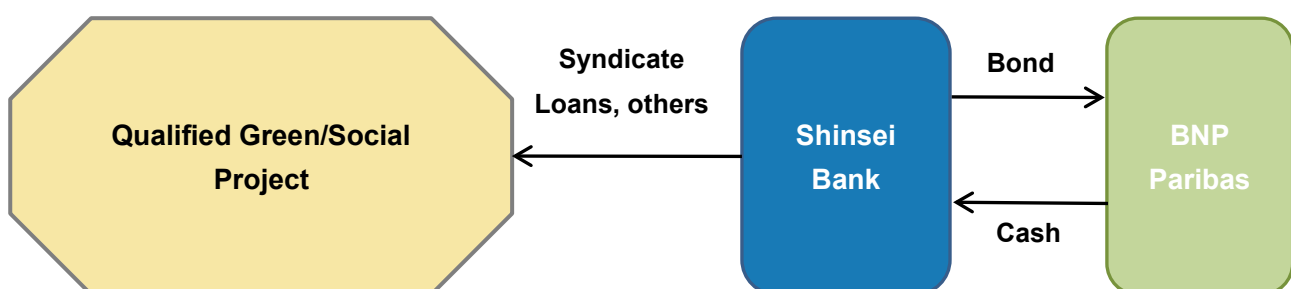
Implementation of Fund Raising through Sustainability Repurchase Transaction

Tokyo (Monday, December 6, 2021) --- Shinsei Bank, Limited (hereinafter, "Shinsei Bank") announced that it procured funds from the BNP Paribas Group through the Sustainability Repurchase Transaction under the arrangement of BNP Paribas Securities (Japan) Limited. (CEO and Representative Director, Tony Leung). This is a fund-raising that conforms to the "Sustainability Finance Framework"*1 formulated by Shinsei Bank in March 2021, and this is the first Sustainability Repurchase Transaction for Shinsei Bank.

Sustainability Repurchase Transaction involve the use of bond holdings to exchange cash for a certain period of time, and the use of the funds raised is limited to businesses that contribute to the resolution of both environmental and social issues. On the start date, the bond seller sells its bond holdings and receives cash from the bond buyer. At the end of the day, the bond seller pays cash and interest, and the bond buyer sells the bond back.

The Shinsei Bank Group has positioned the resolution of social and environmental issues as a materiality of Group management. Based on the Shinsei Green/Social/Sustainability Finance Framework formulated in May 2020 in the corporate business of the bank, the Shinsei Bank Group promotes "Sustainable Impact" initiatives by investing and lending to businesses that address specific social issues and have a social impact, or that are recognized as having clear environmental improvement effects. This repurchase transaction will lead to a stable supply of funds to assets that contribute to building a sustainable society through the diversification of financing methods. In addition, we will respond to the needs of lenders to supply sustainability related assets.

Financing through sustainability finance is positioned as securing consistent funding methods in terms of both investment and funding in response to the sustainable growth opportunities of the Shinsei Bank Group, which is equivalent to the concept of sustainable impact. The Shinsei Bank Group will continue to work toward resolving social and environmental issues by further incorporating SDGs/ESG perspectives, not only in terms of investment but also in terms of financing, and promoting the appropriate circulation of capital for the construction of a sustainable society.



*1 The “Sustainability Finance Framework” was formulated in accordance with domestic and overseas guidelines such as the “Green Bond Principles” published by the International Capital Markets Association (ICMA). The framework has been evaluated by the Japan Credit Rating Agency, Ltd., a third-party evaluation organization, by “SU1 (F)”, the highest evaluation of the “JCR Sustainable Finance Framework Evaluation”. For more information, see [here](#) (Only Available in Japanese).

Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>

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