

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Hideyuki Kudo
President and CEO
(Code: 8303, TSE First Section)

Notice Regarding Change in Terms of Purchase, etc. in Relation to TOB for Shares of Shinsei Bank By SBI Regional Bank Holdings Co., Ltd.

Tokyo (November 26, 2021) --- SBI Regional Bank Holdings Co., Ltd. (the "Bidder") filed an amendment to the Public Notice of Commencement of take-over bid for Shinsei Bank's shares (the "TOB") and an amendment to TOB Registration Statement on November 26, 2021 and changed the period of purchase, etc. and the commencement date of settlement as set out in 1 and 2 below:

1. Period of purchase, etc.

(Before change)

From September 10, 2021 (Friday) until December 8, 2021 (Wednesday) (60 business days)

(After change)

From September 10, 2021 (Friday) until December 10, 2021 (Friday) (62 business days)

2. Commencement date of settlement

(Before change)

December 15, 2021 (Wednesday)

(After change)

December 17, 2021 (Friday)

For more details of the documents filed by the Bidder, please refer to the "Electronic Disclosure System for Investors' NETwork (EDINET)" provided by the Financial Services Agency.

EDINET Address: <https://disclosure.edinet-fsa.go.jp/>

End

Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>

For further information, please contact:

Group Investor Relations & Corporate Communications Division

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