

For Immediate Release

Company Name: Shinsei Bank, Limited  
Name of Representative: Hideyuki Kudo  
President and CEO  
(Code: 8303, TSE First Section)

**(Cancellation of Existing Notice) Notice of the Cancellation of Establishment of the Record Date Pertaining to the Allotment of Share Subscription Rights Without Contribution and the Convocation of the Extraordinary General Meeting of Shareholders**

Tokyo (November 25, 2021) --- Shinsei Bank, Limited hereby announces that today the Board of Directors of the Bank determined to cancel the establishment of the record date as detailed below.

<The Cancelled Record Date>

The record date (i.e., December 8, 2021), as announced in the press release titled “Notice of the Establishment of the Record Date Pertaining to the Allotment of Share Subscription Rights Without Contribution and the Convocation of the Extraordinary General Meeting of Shareholders” dated November 22, 2021, pertaining to (a) the allotment of share subscription rights without contribution as the countermeasures under the Bank’s takeover defense measures and (b) the shareholders who are entitled to exercise their voting rights at the extraordinary general meeting of shareholders which might be held when the Bank has the resolution item to be resolved.

While the Bank has resolved to hold the extraordinary general meeting of shareholders to confirm the overall intention of the Bank’s shareholders with regard to the allotment of share subscription rights without contribution as the countermeasures under the Bank’s takeover defense measures in relation to the TOB for Shares of the Bank initiated by SBI Regional Bank Holdings Co., Ltd., the Bank has determined to cancel the extraordinary general meeting of shareholders. The Bank has determined to cancel the record date as well accordingly. For more details, please refer to Bank’s press release titled “(Revision to Existing Notice) Notice regarding Change of Opinion for TOB (Neutral) and Cancellation of Extraordinary General Meeting of Shareholders” dated November 24, 2021.

The Bank has announced its intention to hold an extra ordinary general meeting of shareholders around early February 2022 in the press release titled “(Revision to Existing Notice) Notice regarding Change of Opinion for TOB (Neutral) and Cancellation of Extraordinary General Meeting of Shareholders” dated November 24, 2021. The Bank will announce a record date for the meeting separately when determined.

End

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*Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan*

*and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff, and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>*

For further information, please contact:

Group Investor Relations & Corporate Communications Division

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