

For Immediate Release

Company Name: Shinsei Bank, Limited  
Name of Representative: Hideyuki Kudo  
President and CEO  
(Code: 8303, TSE First Section)

## **Proxy Advisory Firm ISS Reports Vote “FOR” Recommendation on the Shinsei Bank’s Proposal at the Extraordinary General Meeting of Shareholders**

Tokyo (Monday, November 8, 2021) --- Shinsei Bank has announced that Institutional Shareholder Services Inc. (“ISS”), a proxy advisory firm, has issued a report (the “ISS Report”) recommending a vote “FOR” with respect to the proposal of “The Allotment of the Share Subscription Rights without Contribution”, which is scheduled to be proposed at Shinsei Bank’s extraordinary general meeting of shareholders to be held on November 25, 2021.

Regarding the ISS Report, ISS, which provides advice on exercising voting rights globally, has reached a conclusion after analyzing the proposal of this extraordinary general meeting of shareholders as an independent company. Shinsei Bank believes that the opinion of the Board of Directors of Shinsei Bank has been endorsed as ISS recommends vote FOR in line with the recommendation of the Board of Directors of Shinsei Bank.

In addition, as the Bank announced last Friday, Glass Lewis & Co., LLC also reported vote “FOR” recommendation on this proposal.

\*\*\*\*\*

*Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>*

For further information, please contact:

Group Investor Relations & Corporate Communications Division

[Shinsei\\_PR@shinseibank.com](mailto:Shinsei_PR@shinseibank.com) (Inquiries for the media)

[Shinsei\\_IR@shinseibank.com](mailto:Shinsei_IR@shinseibank.com) (Inquiries for investor and shareholder relations)

