

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Hideyuki Kudo
President and CEO
(Code: 8303, TSE First Section)

Shinsei Bank Responds to Media Report

Tokyo (Monday, October 11, 2021) — Shinsei Bank, Limited (hereinafter, “Shinsei Bank”) responds to the media report (Nikkei electronic version) this evening which stated that “Shinsei Bank is close to reaching a decision on its opinion to oppose to the takeover-bid (hereinafter, the “TOB”) by SBI Holdings”. This report is not based on any facts announced by Shinsei Bank.

The board of directors of Shinsei Bank and the independent external directors council have been evaluating and reviewing the TOB for making an announcement of its opinion on the TOB. There are no facts in their statement that “Shinsei Bank is close to reaching a decision on its opinion to oppose to the TOB by SBI Holdings” as described in the report. Shinsei Bank will announce its decisions on the TOB related matters that should be disclosed in a timely manner.

End

Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>

For further information, please contact:
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