

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Hideyuki Kudo
President and CEO
(Code: 8303, TSE First Section)

(Update on Disclosed Matters)
Notice of the Establishment of the Record Date Pertaining to the Convocation of the Extraordinary General Meeting of Shareholders and the Allotment of Share Subscription Rights Without Contribution

Tokyo (October 1, 2021) --- Shinsei Bank, Limited (the “Bank”) announced that at the meeting of the Board of Directors held on September 17, 2021, it resolved to set October 13, 2021 as the record date for (i) the identification of the shareholders who are entitled to exercise their voting rights at the Extraordinary General Meeting of Shareholders as the General Meeting to Confirm Shareholders’ Support under the takeover defense measures and (ii) the identification of the shareholders who receive the allotment of the Class A Share Subscription Rights without contribution as the tentative measures under the takeover defense measures. For more details, please see the Bank’s press release titled “Notice of the Establishment of the Record Date Pertaining to the Convocation of the Extraordinary General Meeting of Shareholders and the Allotment of Share Subscription Rights Without Contribution” dated on September 17, 2021.

The Bank announces, today, that it will not implement the allotment of the Class A Share Subscription Rights without contribution to the shareholders who are listed or recorded in the shareholder register as of the October 13, 2021 (Wed).

Shareholders of the Bank should be aware that there is still a possibility that the Extraordinary General Meeting of Shareholders is held where the shareholders who are listed or recorded in the shareholder register as of the October 13, 2021 (Wed) are entitled to vote. The details of the date and time when and the place where the Extraordinary General Meeting of Shareholders will be held, and its proposals will be announced as soon as they are decided at the meeting of the Board of Directors to be held in the future.

End

Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff, and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>

For further information, please contact:
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