

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Hideyuki Kudo
President and CEO

**Notice Regarding Change in Terms of Purchase, etc. in Relation to TOB
for Shares of Shinsei Bank By SBI Regional Bank Holdings Co., Ltd.**

Tokyo (September 30, 2021) --- SBI Regional Bank Holdings Co., Ltd. (the “Bidder”) filed an amendment to the Public Notice of Commencement of take-over bid for Shinsei Bank’s shares (the “TOB”) and an amendment to TOB Registration Statement on September 30, 2021 and changed the period of purchase, etc. and the commencement date of settlement as set out in 1 and 2 below:

1. Period of purchase, etc.

(Before change)

From September 10, 2021 (Friday) until October 25, 2021 (Friday) (30 business days)

(After change)

From September 10, 2021 (Friday) until December 8, 2021 (Wednesday) (60 business days)

2. Commencement date of settlement

(Before change)

November 1, 2021 (Monday)

(After change)

December 15, 2021 (Wednesday)

For more details of the documents filed by the Bidder, please refer to the “Electronic Disclosure System for Investors’ NETwork (EDINET)” provided by the Financial Services Agency.

EDINET Address: <https://disclosure.edinet-fsa.go.jp/>

In the press release titled “Notice of the Extension of the Tender Offer Period to Shinsei Bank, Limited. (Securities Code:8303)” announced by SBI Holdings, Inc. and the Bidder on September 29, 2021, SBI Holdings, Inc. and the Bidder requested the Bank to respond three questions. Rather than making answers outside of the TOB procedure, the Board of Directors of the Bank will consider these questions and the Answer Report submitted by the Bidder as valuable comments when evaluating and examining the TOB and preparing for the final opinion with respect to the TOB.

End

Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff, and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>

For further information, please contact:
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