

For Immediate Release

Company Name: Shinsei Bank, Limited  
Name of Representative: Hideyuki Kudo  
President and CEO  
(Code: 8303, TSE First Section)

### **Notice on TOB for the shares of Shinsei Bank by SBI Holdings and SBI Regional Bank Holdings**

Tokyo (Thursday, September 9, 2021) --- SBI Holdings, Inc. (hereinafter, "SBI Holdings") and SBI Regional Bank Holdings Co., Ltd., a wholly owned subsidiary of SBI Holdings, announced a commencement of TOB for the shares of Shinsei Bank (the "TOB").

Shinsei Bank has not received any prior notice from SBI Holdings regarding the announcement of the TOB, and the TOB has not been supported by the Board of Directors of Shinsei Bank. Shinsei Bank will announce to its shareholders its response to the TOB based on Shinsei Bank's opinion as soon as possible after analyzing and considering the content of the TOB registration statement and other information. We would like to ask all shareholders to take actions deliberately after confirming the information to be disclosed by Shinsei Bank including the opinion of Shinsei Bank on the TOB.

This press release does not represent any opinion of Shinsei Bank regarding the TOB. Shinsei Bank will announce its opinion on the TOB once it is decided.

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*Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>*

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