

For Immediate Release

Company Name: Shinsei Bank, Limited  
Name of Representative: Hideyuki Kudo  
President and CEO  
(Code: 8303, TSE First Section)

## Status Report on the Acquisition of Treasury Shares

Tokyo (Monday, July 5, 2021) --- Shinsei Bank, Limited (hereinafter, "Shinsei Bank") announced the status of acquisition of its treasury shares in June 2021. This acquisition of treasury shares was approved in accordance with the Bank's Articles of Incorporation, pursuant to Article 459, Paragraph 1 of the Corporation Act, in the Board of Directors meeting held on May 13, 2021.

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|--------------------------------------|---|
| 1. Type of shares to be repurchased: | Common shares   |
| 2. Number of shares repurchased:     | 0 shares  |
| 3. Total repurchase amount:          | 0 yen   |
| 4. Report period:                    | From June 1, 2021 to June 30, 2021                      |
| 5. Repurchase method:                | Repurchase from market through the Tokyo Stock Exchange |
- (NOTE) Shinsei Bank manages the progress on the acquisition of treasury shares throughout the entire repurchase period approved at the Board of Directors meeting. While continuing to maintain sufficient capital, it aims to increase per share values through the acquisition of treasury shares.

### [Reference]

- Details of Resolution to Acquire Treasury Shares Approved in the Board of Directors meeting held on May 13, 2021:

(1) Type of shares to be repurchased:	Common shares
(2) Number of shares to be repurchased:	(Up to) 20 million shares
(3) Total repurchase amount:	(Up to) 20.0 billion yen
(4) Repurchase period:	From May 14, 2021, to March 31, 2022
- Accumulated total of Acquired Treasury Shares:

(1) Accumulated number of shares repurchased:	0 shares
(2) Accumulated total repurchased amount:	0 yen

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*Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>*

For further information, please contact:  
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