

For Immediate Release

Company Name: Shinsei Bank, Limited  
 Name of Representative: Hideyuki Kudo  
 President and CEO  
 (Code: 8303, TSE First Section)

## Shinsei Bank Announces Issuance Terms for Unsecured Corporate Bonds Series 13 (with Inter-Bond Pari Passu Clause) (Sustainability Bonds)

Tokyo (Friday, Mar. 5, 2021) --- Shinsei Bank, Limited announced today that it has determined the terms and conditions for a public offering of unsecured corporate bonds Series 13 (with an inter-bond pari passu clause) (Sustainability Bonds). The details are as below.

### Description of Bonds to be Issued:

Bonds to be Issued	Shinsei Bank, Limited Unsecured Corporate Bonds Series 13 (with Inter-Bond Pari Passu Clause) (Sustainability Bonds)
Aggregate Issue Amount	JPY 10.0 billion
Denomination of each Bond	JPY 0.1 billion
Coupon	0.15% per annum
Payment Date (Issue Date)	March 12, 2021
Coupon Payment Dates	March 12 and September 12 each year
Maturity Date	March 12, 2024
Use of Proceeds	Shinsei Bank will use the proceeds to finance the following projects. Green: renewable energy projects Social: nursing and/or medical facilities for the elderly To be eligible, projects must meet the criteria identified in our "Sustainability Finance Framework".
Joint Lead Managers	Nomura Securities Co. Ltd., Daiwa Securities Co., Ltd., Shinsei Securities Co., Ltd., SMBC Nikko Securities Inc.
Sustainability Bond Structuring Agent	Daiwa Securities Co., Ltd.
Rating	A- (JCR) / A- (R&I)
Collateral	No collateral or guarantees are provided against the bonds, nor are any assets reserved as security.

### About third-party evaluation:

The "Sustainability Finance Framework" has been evaluated as "SU1 (F)" by Japan Credit Rating Agency, Ltd. (JCR), a third-party evaluation organization, and this is the highest evaluation of "JCR Sustainability Finance Framework Evaluation". The outline of the evaluation is posted on the JCR website below.

<https://www.jcr.co.jp/greenfinance/sustainability/>

Please refer to our special site for Shinsei Bank Sustainability Bonds and Sustainability Finance Framework below.

<https://www.shinseibank.com/corporate/policy/esg/sustainabilitybond.html>

(only in Japanese)

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*Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>*

For further information, please contact:  
Group Investor Relations & Corporate Communications Division  
Shinsei Bank, Limited (www.shinseibank.com)  
E-Mail: [Shinsei\\_PR@shinseibank.com](mailto:Shinsei_PR@shinseibank.com)



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