

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Hideyuki Kudo
President and CEO
(Code: 8303, TSE First Section)

Shinsei Bank Responds to Media Reports Last Night

Tokyo (Wednesday, January 27, 2021) --- Shinsei Bank, Limited (hereinafter, "Shinsei Bank") responds to the media reports (Nikkei electronic version) last night which stated that Shinsei Bank would form a comprehensive partnership in the securities business with Monex, Inc. These reports are not based on any facts announced by Shinsei Bank.

It is true that Shinsei Bank is contemplating a business partnership with Monex, Inc., and it plans to propose this matter for resolution at the Board of Directors meeting today.

Shinsei Bank will announce what it should disclose in a timely manner as soon as it makes such a resolution.

Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>

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