

For Immediate Release

Company Name: SBI Shinsei Bank, Limited
 Name of Representative: Katsuya Kawashima
 President and CEO
 (Code: 8303, TSE Standard Market)

Dividend Payment from Retained Earnings

Tokyo (Friday, May 12, 2023) --- SBI Shinsei Bank, Limited (hereinafter, "SBI Shinsei Bank") today announced that the Board of Directors approved on May 12, 2023, to pay dividends from retained earnings as of the reference date, March 31, 2023.

1. Details of the dividends (Common shares)

	Amount Approved	Latest Dividend Forecast (Announced on May 13, 2022)	Actual Payment in the Previous Year (For the term ended March 31, 2022)
Reference Date	March 31, 2023	March 31, 2023	March 31, 2022
Dividend Amount per Share	12.00 yen	Not yet determined	12.00 yen
Total Dividend Amount	2,449 million yen	-	2,462 million yen
Effective Date	June 29, 2023	-	June 29, 2022
Source of Dividends	Retained Earnings	-	Retained Earnings

2. Rationale

SBI Shinsei Bank determined to pay 12 yen per share as the year-end dividend on its common shares after deliberating on various conditions including ongoing business environment as well as the financial results of the fiscal year ended March 31, 2023. SBI Shinsei Bank also decided to set the effective date of the dividend payment starting from June 29, 2023.

End

SBI Shinsei Bank is a leading diversified Japanese financial institution providing a wide range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its stakeholders, including customers, employees and shareholders. The Bank is committed to delivering long-term profit growth and sustainably increasing its corporate value for all its stakeholders. News and other information about SBI Shinsei Bank are available at <https://corp.sbishinseibank.co.jp/en/>.

For further information, please contact:

Group Investor Relations & Corporate Communications Division

 SBI Shinsei Bank, Limited (www.sbishinseibank.co.jp/english/)

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