

For Immediate Release

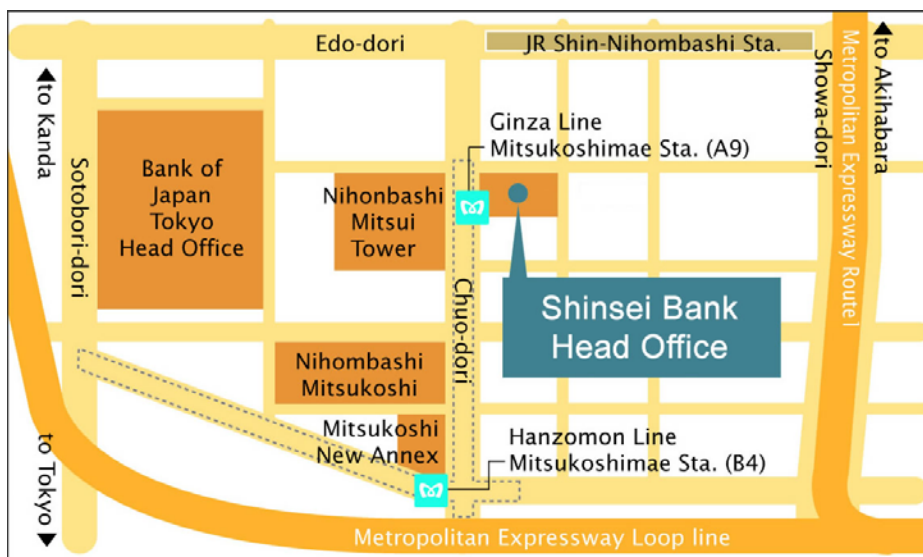
SHINSEI BANK, LIMITED
 1-8, Uchisaiwaicho 2-Chome, Chiyoda-ku, Tokyo 100-8501 Japan
 TEL: 03-5511-5111

Company Name: Shinsei Bank, Limited
 Name of Representative: Shigeki Toma
 President and CEO
 (Code: 8303, TSE First Section)

Shinsei Bank Announces Relocation of Head Office

Tokyo (Friday, October 1, 2010) --- Shinsei Bank, Limited (“Shinsei Bank”) announced today that it will relocate its head office building to Nihonbashi, Chuo-ku with details shown below.

1. Address of the New Head Office Building
 4-3, Nihonbashi-muromachi 2-chome, Chuo-ku, Tokyo 103-8303
2. Main Switchboard
 03-6880-7000 (dialing from Japan)
 813-6880-7000 (dialing from overseas)
 (Effective from the business commencement date)
3. Move Date
 Saturday, January 1, 2011
4. Business Commencement Date
 Tuesday, January 4, 2011
5. Map



Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 10.9 trillion yen (US\$123.5 billion) on a consolidated basis (as of June 2010) and a network of 41 outlets that includes 30 branches and 11 annexes in Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders.

News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>