

For Immediate Release

Company Name: Shinsei Bank, Limited  
Name of Representative: Shigeki Toma  
President and CEO  
(Code: 8303, TSE First Section)

### Shinsei Bank Announces Organizational Change

Tokyo (Friday, September 10, 2010) --- Shinsei Bank, Limited ("Shinsei Bank") today announced the following organizational change:

#### 1. Organizational Change

To expand its corporate restructuring business, the Corporate Support Division will be newly established in the Institutional Banking Sub-Group of the Institutional Group.

#### 2. Effective Date

September 10, 2010

#### 3. Organization Chart

As attached

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*Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 10.9 trillion yen (US\$123.5 billion) on a consolidated basis (as of June 2010) and a network of 41 outlets that includes 30 branches and 11 annexes in Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders.*

News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>