

For Immediate Release

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President and CEO  
(Code: 8303, TSE First Section)

### Shinsei Bank Announces Organizational Changes

Tokyo (Wednesday, September 8, 2010) --- Shinsei Bank, Limited (“Shinsei Bank”; “the Bank”) today announced the following organizational changes

#### 1. Details of Organizational Changes

In order to ensure steady implementation of its Medium-Term Management Plan, Shinsei Bank will establish a new Corporate Staff Division and divide the current Institutional Group into two separate divisions called the Institutional Group and the Markets and Investment Banking Group. The changes, previously announced on June 23, 2010, represent a reorganization of the Bank’s five existing Business Groups into the following seven Business Groups:

Corporate Staff Group, Institutional Group, Markets and Investment Banking Group, Individual Group, Risk Management Group, Finance Group, Banking Infrastructure Group.

The roles of the Corporate Staff Group, Institutional Group, and Markets and Investment Banking Group are as follows:

- (1) Corporate Staff Group  
The Corporate Staff Group will be established to supervise the Bank’s existing independent divisions. It will coordinate the Bank-wide planning, human resources, compliance and general services functions, and work to re-energize the organization and improve overall efficiency.
- (2) Institutional Group  
The Institutional Group will draw up customer and product strategies and pursue an agile and multi-faceted sales approach in order to expand the Bank’s customer base and deepen client relationships.
- (3) Markets and Investment Banking Group  
Focusing on markets and investment banking businesses, this Group will expand the Bank’s line-up of financial products to meet customers’ needs. It will also be tasked with realigning and restructuring the Bank’s existing investment portfolios.

#### 2. Effective Date

October 1, 2010

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*Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 10.9 trillion yen (US\$123.5 billion) on a consolidated basis (as of June 2010) and a network of 41 outlets that includes 30 branches and 11 annexes in Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders.*

News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>