

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Shigeki Toma
President and CEO
(Code: 8303, TSE First Section)

Shinsei Bank Announces Appointment of Senior Advisor

Tokyo (Friday, September 3, 2010) – Shinsei Bank, Limited, today announced the appointment of the following senior advisor, effective September 2, 2010.

		<u>Other Appointments</u>
David Morgan	Senior Advisor	Director, HSH Nordbank AG Managing Director, Europe and Asia-Pacific, J.C. Flowers & Co. UK Ltd

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 10.9 trillion yen (US\$123.5 billion) on a consolidated basis (as of June 2010) and a network of 41 outlets that includes 30 branches and 11 annexes in Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders.

News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>