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## **Shinsei Bank Announces Issuance Terms for Long-Term Credit Debentures (Market Offering Issue, 2 years)**

Tokyo (Wednesday, June 11, 2008) --- Shinsei Bank, Limited. has today announced issuance terms for Long-Term Credit Debentures (market offering issue, 2 years) as follows.

### **Long-Term Credit Debentures (2 years), No. 108**

#### **Market Offering Issue**

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|----------------------|------|--|
| 1. Offering Period   | From | <b>Thursday, June 12, 2008</b>   |
|                      | To   | <b>Monday, June 16, 2008</b>   |
| 2. Coupon Rate       |      | <b>1.55% per annum</b>   |
| 3. Issue Price       |      | <b>Par (¥100 per ¥100)</b>   |
| 4. Minimum Increment |      | <b>100 million Yen</b>   |
| 5. Maturity Date     |      | <b>Friday, June 18, 2010</b>   |
| 6. Coupon Payment    |      | <b>2 times a year, on every June 20 and December 20<br/>(First Coupon Date: December 20, 2008)</b> |
| 7. Issue Date        |      | <b>Friday, June 27, 2008</b>   |

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*Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 11.5 trillion yen (US\$115 billion) on a consolidated basis (as of March 2008) and a network of 39 outlets that includes 35 Shinsei Financial Centers, 2 Platinum Centers and 2 BankSpots in Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders.*

News and other information about Shinsei Bank is available at <http://www.shinseibank.com/english/index.html>.