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For Immediate Release

Shinsei Bank, Limited (Code: 8303, TSE First Section)

Shinsei Bank to Exhibit Artworks by Katsuhito Yamamoto at Omotesando Hills Financial Center

Tokyo (Wednesday, April 9, 2008) – Shinsei Bank, Limited, today announced that it will host an exhibit of four artworks by Japanese artist Katsuhiko Yamamoto at Omotesando Hills Financial Center, located on the third floor of the Dojun Wing of Omotesando Hills, from Thursday, April 10, through mid-August 2008.

Yamamoto's works are three-dimensional arrangements of shapes and patterns drawn on paper with colored pencils and attached to walls or panels. These works express snippets of his own memories and sensations of everyday life, and use an abundance of color to present a distinctive and playful outlook on the world.

Shinsei Bank's Retail Banking Group has hosted art exhibits at its Omotesando Hills Financial Center since its opening in May 2006 as part of its branding message "Color your life".

Place: Omotesando Hills, Dojun Wing 3F, 12-10, Jingumae 4-Chome, Shibuya-ku, Tokyo Period: Thursday, April 10, 2008, through mid-August 2008

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and retail customers based on a three-pillar strategic business model comprising institutional banking, consumer and commercial finance and retail banking. The Bank has total assets of US\$104 billion on a consolidated basis (as of December 2007) and a network of 42 outlets that includes 35 Shinsei Financial Centers, 2 Platinum Centers and 5 BankSpots in Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders.

News and other information about Shinsei Bank is available at http://www.shinseibank.com/english/index.html.

[Appendix]

Title: "AIR" 2006



Size: H500mm x W900mm



Size: H300mm x W900mm



Size: H300mm x W300mm



Size: H300mm x W300mm

Katsuhito Yamamoto

1977 Born in Toyama Prefecture

Solo Exhibitions:

2006 "INNER LAYER SHOW," Yuka Sasahara Gallery, Tokyo

Group Exhibitions:

2008 "Bulls Eye Special 200 ," 21_21 DESIGN SIGHT, Tokyo

This exhibition has been organized in cooperation with Yuka Sasahara Gallery, Office Ferrier.