

1-8, Uchisaiwaicho 2-chome, Chiyoda-ku, Tokyo 100-8501 Japan
 TEL: (+81)-3-5511-5111
www.shinseibank.com

For Immediate Release

Company Name: Shinsei Bank, Limited
 Name of Representative: Thierry Porté
 President and CEO
 (Code: 8303, TSE First Section)

Shinsei Bank Announces Forecast of Common Dividends for Fiscal Year 2007

Total Common Dividends Forecast for Fiscal Year 2007 to Increase 0.66 yen to 3.32 yen per share

Tokyo (Friday, August 10, 2007) --- Shinsei Bank, Limited ("Shinsei Bank") today announced the forecast of common dividend amounts for fiscal year 2007.

Shinsei Bank forecasts to pay a dividend to common shareholders of 1.66 yen per share for the first half of fiscal year 2007, an increase of 0.66 yen from the dividend paid in May 2007 for the end of period of fiscal year 2006. The Bank forecasts to pay a total dividend for fiscal year 2007 of 3.32 yen per share compared to 2.66 yen per share for fiscal year 2006.

Common Dividends Per Share Forecast for Fiscal Year 2007

Interim period:	1.66 yen
End of period:	<u>1.66 yen</u>
Total dividend for fiscal year 2007:	3.32 yen

(Reference)

Fiscal year 2006	
Interim period:	1.66 yen
End of period:	<u>1.00 yen</u>
Total dividends for fiscal year 2006:	2.66 yen

Fiscal year 2005	
Interim period:	1.48 yen
End of period:	<u>1.48 yen</u>
Total dividends for fiscal year 2005:	2.96 yen

Shinsei Bank is a Japanese financial institution providing a full range of financial products and services to both institutional and retail customers based on a three pillar strategic business model comprising Institutional Banking, Consumer and Commercial Finance and Retail Banking. The Bank has total assets of US\$ 92 billion on a consolidated basis (as of March 2007) and a network of 30 Shinsei Bank branches in Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders.

News and other information about Shinsei Bank are available at <http://www.shinseibank.com/english/index.html>.