

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Thierry Porté
President and CEO
(Code: 8303, TSE First Section)

Media Reports Regarding Jih Sun Financial Holding in Taiwan

Tokyo (Monday, August 6, 2007) – In response to reports by certain media in Taiwan that Shinsei Bank, Limited (“Shinsei Bank”) may sell its stake in Jih Sun Financial Holding Co., Ltd. (“Jih Sun”), the Bank confirms that it has not had any discussions with any party in this regard. Shinsei Bank would like to reiterate its commitment to the partnership with Jih Sun and its strategic positioning in Taiwan.

Shinsei Bank is a Japanese financial institution providing a full range of financial products and services to both institutional and retail customers based on a three pillar strategic business model comprising Institutional Banking, Consumer and Commercial Finance and Retail Banking. The Bank has total assets of US\$ 92 billion on a consolidated basis (as of March 2007) and a network of 30 Shinsei Bank branches in Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders.

News and other information about Shinsei Bank are available at <http://www.shinseibank.com/english/index.html>.