

For Immediate Release

Company Name: Shinsei Bank, Limited  
 Name of Representative: Thierry Porté  
 President and CEO  
 (Code: 8303, TSE First Section)

### Revised figure for SME Loan figure in Financial Results for Fiscal Year 2006

Tokyo (Wednesday, July 11, 2007) --- Shinsei Bank, Limited ("Shinsei Bank") today announced that it has revised the figure for the outstanding balance for loans for SMEs in its financial results for Fiscal Year 2006 which was announced on May 9. The corrected figure is shown below with an underline.

**Please refer to: Page 21 of the press release on May 9 entitled "Shinsei Bank Announces Financial Results for Fiscal Year 2006"**

#### Section No. 16. Loans

<Before the correction>

A. Loans for SME (billions of yen)

	Outstanding balance <sup>(3)</sup>
<b>Mar. 31, 2007</b>	<b><u>2,892.3</u></b>
Sep. 30, 2006	2,587.6
Mar. 31, 2006	2,102.8

(3) It is different from outstanding balance of substance basis of revitalization plan

<After the correction>

A. Loans for SME (billions of yen)

	Outstanding balance <sup>(3)</sup>
<b>Mar. 31, 2007</b>	<b><u>2,881.2</u></b>
Sep. 30, 2006	2,587.6
Mar. 31, 2006	2,102.8

(3) It is different from outstanding balance of substance basis of revitalization plan

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*Shinsei Bank is a Japanese financial institution providing a full range of financial products and services to both institutional and retail customers based on a three pillar strategic business model comprising Institutional Banking, Consumer and Commercial Finance and Retail Banking. The Bank has total assets of US\$ 92 billion on a consolidated basis (as of March 2007) and a network of 30 Shinsei Bank branches in Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders.*

News and other information about Shinsei Bank are available at <http://www.shinseibank.com/english/index.html>.