

Shinsei Bank announces the terms of Long-Term Credit Debenture (Public Sales Issue, 5 years)

Tokyo (Thursday, February 8, 2007) --- Shinsei Bank, Limited ('Shinsei Bank') today announced the terms of the Long-Term Credit Debentures (Public Sales Issue) as follows, considering recent economic and financial conditions.

Interest-Compounded Long-Term Credit Debenture Public Sales Issue, 5 years

1. Coupon Rate etc.

		February Second Half Issue	February First Half Issue (for reference)
Interest-Compounded Debenture	Coupon	0.560% per annum	0.560% per annum
	Average Yield	0.568%	0.568%
	Issue Price	¥10,000 per ¥10,000	¥10,000 per ¥10,000

2. Sales Period

From **Tuesday, February 13, 2007** to **Tuesday, February 27, 2007**