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Shinsei Bank, Limited
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Shinsei Bank Issues Statement Regarding Media Report in Taiwan

Tokyo (Monday, June 5, 2006) - Shinsei Bank, Limited ("Shinsei Bank") today issued the following statement in response to media reports in Taiwan.

"It has been reported by certain media in Taiwan that Shinsei Bank is in talks to acquire a stake for a certain bank in Taiwan. We confirm that nothing has been discussed in this regard. As we announced on May 10, 2006, we reached an agreement for a strategic alliance with Jih Sun Financial Holding Co., Ltd. ("Jih Sun"), a Taiwanese financial holding company, and Jih Sun is at present the only partnership into which we are making a strategic investment in Taiwan."