

March 23, 2004

Company Name: Shinsei Bank, Limited
Name of representative:
Masamoto Yashiro
President & CEO
(Code: 8303 TSE First Section)

Announcement Regarding Receipt of the Notice of the Filing of the Complaint (Supplement)

As we informed you by way of our “Announcement Regarding Receipt of the Notice of the Filing of the Complaint” dated March 9, 2004, on or around March 8, 2004, EST, copies of the Summons (dated March 3, 2004) and the First Amended Complaint (dated April 15, 2002) in the action for damages filed against Shinsei Bank, Limited (“the Bank”) as a defendant (in the court in the Commonwealth of the Northern Mariana Islands (Saipan)) were delivered to the New York Representative Office of the Bank, in New York, U.S.A, sent from attorneys in Saipan acting on behalf of the bankruptcy trustee of EIE International Corporation which was declared bankrupt by the Tokyo District Court. This time, on March 23, 2004, another set of the Summons and the First Amended Complaint, which were identical to those the Bank received on March 9, 2004, were served upon the Bank at its headquarters by way of special postal delivery through the 5th Civil Division of the Tokyo District Court pursuant to the Hague Convention on the Service Abroad of Judicial and Extra-Judicial Documents in Civil and Commercial Matters.