

## Shinsei Bank announces the terms of Long-Term Credit Debenture (Market Offering Issue, 5 years)

Tokyo (Monday, September 10, 2001) --- Shinsei Bank, Limited (‘ Shinsei Bank’ ) today announced the terms of the Long-Term Credit Debenture (Market Offering Issue, 5 years) as follows, considering recent economic and financial conditions.

Long-Term Credit Debenture

Market Offering Issue

5 years

1. Coupon Rate

<b>September Issue</b>	August Issue (for reference)
<b>0.9% per annum</b>	0.9% per annum

2. Offering Period

From **Tuesday, September 11, 2001**

To **Wednesday, September 19, 2001**