

## Shinsei Bank announced the terms of Long-Term Credit Debenture (Market Offering Issue, 5 years)

Tokyo (Monday, April 9, 2001) --- Shinsei Bank, Limited ( " Shinsei Bank" ) today announced the terms of the Long-Term Credit Debenture (Market Offering Issue, 5 years) as follows, considering recent economic and financial conditions.

Long-Term Credit Debenture

Market Offering Issue

5 years

1. Coupon Rate

**April Issue**

March Issue (for reference)

**1.3% per annum**

1.3% per annum

2. Offering Period

From **Tuesday, April 10, 2001**

To **Friday, April 20, 2001**