INFORMATION



For Immediate Release

Company Name: Shinsei Bank, Limited Name of Representative: Hideyuki Kudo President and CEO

(Code: 8303, TSE First Section)

Joint Establishment of Regional Revitalization Partners Co., Ltd.

Tokyo (Thursday, August 27, 2020) --- Shinsei Bank, Limited (hereinafter, "Shinsei Bank") will jointly establish Regional Revitalization Partners Co., Ltd. ("Regional Revitalization Partners") on August 31 2020, with SBI Holdings, Inc., Concordia Financial Group, Ltd., Development Bank of Japan, Inc. and Yamaguchi Financial Group, Inc. as an entity to promote regional revitalization initiatives.

1. Purpose of the Joint Establishment

As announced in the June 8, 2020 news release*, we agreed with SBI Holdings, Inc. in terms of engaging in regional revitalization and have been considering the establishment of Regional Revitalization Partners jointly with partner companies with whom we can share our ideas to realize regional revitalization.

Regional Revitalization Partners will play a key role jointly to plan and promote the projects for regional revitalization, and it will be the main entity to contribute to the revitalization of regional economies. Regional Revitalization Partners will be the foundation to accelerate the initiatives to contribute to regional revitalization by integrating management resources of various business corporations, financial institutions and local governments to bring together their knowledge and expertise.

Through this project, the Shinsei Bank Group will develop a new normal by not only revitalizing local economies but also by overcoming the negative impacts of COVID-19. In addition, the Shinsei Bank Group is to provide its services and functions to regional financial institutions so that it will be able to implement one of its strategies, that is, "Growth Through Value Co-Creation through partnerships with regional financial institutions" set in its Medium-Term Strategies.

2. Overview of Regional Revitalization Partners

(1)	Name	Regional Revitalization Partners Co., Ltd
(2)	Address	1-6-1, Roppongi, Minato-ku, Tokyo
(3)	Job Title/Name of Representative	Yoshitaka Kitao, Representative Director, President
(4)	Business Activities	Provision of plans for promotion of regional revitalization and strategic guidelines for regional revitalization to SBI Regional Revitalization Services Co., Ltd., and SBI Regional Revitalization Investment and Lending Co., Ltd., etc., and operations related to Regional Revitalization Partners. (SBI Regional Revitalization Services Co., Ltd. and SBI Regional Revitalization Investment and Lending Co., Ltd. will be established at a later date.)
(5)	Date of Establishment (Plan)	August 31, 2020
(6)	Initial paid-in capital	500 million yen

^{*} Press Release dated June 8, 2020, "Participation to Consider Establishment of a Joint Venture Company to Promote Regional Revitalization"

Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all stakeholders. News and other information about Shinsei Bank https://www.shinseibank.com/corporate/en/index.html

For further information, please contact: Group Investor Relations & Corporate Communications Division Shinsei Bank, Limited (www.shinseibank.com)

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