

For Immediate Release

Company Name: Shinsei Bank, Limited
 Name of Representative: Hideyuki Kudo
 President and CEO
 (Code: 8303, TSE First Section)

**Shinsei Bank Announces Issuance Terms
 for Unsecured Corporate Bonds Series 11 and Series 12
 (with Inter-Bond Pari Passu Clause)**

Tokyo (Friday, July 3, 2020) --- Shinsei Bank, Limited announced today that it has determined the terms and conditions for a public offering of unsecured corporate bonds Series 11 and Series 12 (with an inter-bond pari passu clause). The details are as below.

Description of Bonds to be Issued:

Bonds to be Issued	Shinsei Bank, Limited Unsecured Corporate Bonds Series 11 (with Inter-Bond Pari Passu Clause)	Shinsei Bank, Limited Unsecured Corporate Bonds Series 12 (with Inter-Bond Pari Passu Clause)
Aggregate Issue Amount	JPY 30.0 billion	JPY 30.0 billion
Denomination of each Bond	JPY 0.1 billion	
Coupon	0.24% per annum	0.36% per annum
Payment Date (Issue Date)	July 9, 2020	
Coupon Payment Dates	January 9 and July 9 of each year	
Maturity Date	July 7, 2023	July 9, 2025
Subscription Period	July 3, 2020	
Joint Lead Managers	Daiwa Securities Co., Ltd. Shinsei Securities Co., Ltd. Nomura Securities Co. Ltd. SMBC Nikko Securities Inc.	Daiwa Securities Co., Ltd. Shinsei Securities Co., Ltd. Nomura Securities Co. Ltd. SMBC Nikko Securities Inc.
Underwriters	Daiwa Securities Co., Ltd. Shinsei Securities Co., Ltd. Nomura Securities Co. Ltd. SMBC Nikko Securities Inc.	Daiwa Securities Co., Ltd. Shinsei Securities Co., Ltd. Nomura Securities Co. Ltd. SMBC Nikko Securities Inc.
Rating	A-; Rating and Investment Information, Inc.	
Collateral	No collateral or guarantees are provided against the bonds, nor are any assets reserved as security.	

Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>

For further information, please contact:
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This document is prepared for the purpose of public disclosure of the issuance of Shinsei Bank, Limited Unsecured Corporate Bonds Series 11 and Series 12 (with Inter-Bond Pari Passu Clause) and does not constitute a solicitation of an offer for acquisition or an offer for sale of any securities in or outside of the United States or Japan.