

For Immediate Release

Company Name: Shinsei Bank, Limited  
 Name of Representative: Hideyuki Kudo  
 President and CEO  
 (Code: 8303, TSE First Section)

## Dividend Payment from Retained Earnings

Tokyo (Wednesday, May 13, 2020) --- Shinsei Bank, Limited (“Shinsei Bank”) today announced that the Board of Directors approved on May 13, 2020, to pay dividends from retained earnings as of the reference date, March 31, 2020.

### 1. Details of the dividends (Common shares)

	Amount Approved	Latest Dividend Forecast (Announced on May 15, 2019)	Actual Payment in the Previous Year (For the term ended March 31, 2019)
Reference Date	March 31, 2020	March 31, 2020	March 31, 2019
Dividend Amount per Share	10.00 yen	Not yet determined	10.00 yen
Total Dividend Amount	2,307 million yen	-	2,452 million yen
Effective Date	June 30, 2020	-	May 30, 2019
Source of Dividends	Retained Earnings	-	Retained Earnings

### 2. Rationale

Shinsei Bank determined to pay 10 yen per share as the year-end dividend on its common shares after deliberating on various conditions including ongoing business environment as well as the financial results of the fiscal year ended March 31, 2020. In addition, Shinsei Bank also decided to set the effective date of the dividend payment starting from June 30, 2020 to consider the impact of the novel coronavirus infection on our settlement operations.

In addition, the year-end dividend forecast for the fiscal year ending March 31, 2021 is “Not yet determined”.

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*Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>*

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