

For Immediate Release

Company Name: Shinsei Bank, Limited
 Name of Representative: Hideyuki Kudo
 President and CEO
 (Code: 8303, TSE First Section)

Notification Regarding Determination of Number of Shares to be Offered

Tokyo (Friday, August 23, 2019) --- Shinsei Bank, Limited (the “Bank”) hereby announces in connection with the secondary offering of shares of common stock of the Bank announced on August 8 and August 20, 2019, that the number of shares to be acquired and offered through exercise of the option to acquire additional shares of common stock of the Bank granted to the international managers in the International Offering has been determined as follows.

Number of shares to be acquired and offered through exercise of the option to acquire additional shares of common stock of the Bank granted to the international managers in the International Offering: 3,867,500 shares

[Reference]

Number of shares to be offered in secondary offering of shares (offering by way of purchase and underwriting by the underwriters)

(1) Class and number of shares to be offered	43,535,000 shares of common stock of the Bank (combined total of (i) to (iii) below) (i) 11,602,700 shares of common stock of the Bank, which are subject to the Japanese offering by way of purchase and underwriting by the underwriters. (ii) 28,064,800 shares of common stock of the Bank, which are subject to the International Offering by way of purchase and underwriting by the international managers. (iii) 3,867,500 shares of common stock of the Bank to be acquired through exercise of the option to acquire additional shares of common stock of the Bank granted to the international managers in the International Offering.
(2) Sellers and the number of shares to be offered	(i) Shares subject to the Japanese offering by way of purchase and underwriting by the underwriters as set forth in (1) (i) above Saturn IV Sub L.P.: 7,835,900 shares J. Christopher Flowers: 1,945,500 shares Saturn Japan III Sub C.V.: 744,200 shares Saturn Japan II Sub C.V.: 534,600 shares SATURN I SUB (CAYMAN) EXEMPT LTD.: 489,400 shares Thierry Georges Porté: 53,100 shares (ii) Shares subject to the International Offering by way of purchase and underwriting by the international managers as set forth in (1) (ii) above Saturn IV Sub L.P.: 19,040,600 shares J. Christopher Flowers: 4,727,500 shares Saturn Japan III Sub C.V.: 1,808,400 shares Saturn Japan II Sub C.V.: 1,299,100 shares SATURN I SUB (CAYMAN) EXEMPT LTD.: 1,189,200 shares (iii) Shares subject to the option to acquire additional shares of common stock of the Bank granted to the international managers in the International Offering as set forth in (1) (iii) above Saturn IV Sub L.P.: 2,624,000 shares J. Christopher Flowers: 651,500 shares

	Saturn Japan III Sub C.V.: 249,100 shares Saturn Japan II Sub C.V.: 179,000 shares SATURN I SUB (CAYMAN) EXEMPT LTD.: 163,900 shares
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This press release does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The Bank's securities referred to in this press release have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration thereunder or an applicable exemption from registration requirements under the Securities Act. The securities referred to in this press release will not be publicly offered or sold in the United States.

Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>

For further information, please contact:
Group Investor Relations & Corporate Communications Division
Shinsei Bank, Limited (www.shinseibank.com)
Tel: (+81)-3-6880-8303/Fax: (+81)-3-4560-1706