

For Immediate Release

Company Name: Shinsei Bank, Limited
 Name of Representative: Hideyuki Kudo
 President and CEO
 (Code: 8303, TSE First Section)

Status Report on the Acquisition of Treasury Shares

Tokyo (Tuesday, August 13, 2019) --- Shinsei Bank, Limited (the "Bank") today announced the status of its acquisition of treasury shares from August 1, 2019 through August 8, 2019. This acquisition of treasury shares was approved in accordance with the Bank's Articles of Incorporation, pursuant to Article 459, Paragraph 1 of the Corporation Act, in the Board of Directors meeting held on May 15, 2019.

Also, in connection with the secondary offering of shares of common stock of the Bank (the "Global Offering") described in "Notification Regarding Secondary Offering of Shares and Change of Largest Shareholder (which is also a Principal Shareholder)" announced on August 8, 2019, such acquisition of treasury shares has not been and will not be implemented from August 9, 2019 through the settlement date in the Global Offering, in light of the guideline introduced by Japan Exchange Regulation.

For more details regarding the Global Offering, please refer to "Notification Regarding Secondary Offering of Shares and Change of Largest Shareholder (which is also a Principal Shareholder)" announced on August 8, 2019.

(1) Type of shares to be repurchased:	Common shares
(2) Number of shares repurchased:	959,600 shares
(3) Total repurchase amount:	1,580,308,300 yen
(4) Report period:	From August 1, 2019 to August 8, 2019
(5) Repurchase method:	Repurchase from market at the Tokyo StockExchange

[Reference]

1. Details of Resolution to Acquire Treasury Shares Approved in the Board of Directors Meeting held on May 15, 2019:

(1) Type of shares to be repurchased:	Common shares
(2) Number of shares to be repurchased:	(Up to) 23.5 million shares
(3) Total repurchase amount:	(Up to) 23.5 billion yen
(4) Repurchase period:	From May 16, 2019 to March 31, 2020

2. Accumulated total of Acquired Treasury Shares:

(1) Accumulated number of shares repurchased:	4,031,000 shares
(2) Accumulated total repurchased amount:	6,580,212,200 yen

This press release does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The Bank's securities referred to in this press release have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration thereunder or an applicable exemption from registration requirements under the Securities Act. The securities referred to in this press release will not be publicly offered or sold in the United States.

Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>

For further information, please contact:
Group Investor Relations & Corporate Communications
Division Shinsei Bank, Limited (www.shinseibank.com)
Tel: (+81)-3-6880-8303/Fax: (+81)-3-4560-1706