

For Immediate Release

Company Name: Shinsei Bank, Limited  
Name of Representative: Hideyuki Kudo  
President and CEO  
(Code: 8303, TSE First Section)

## Announcement regarding Approval of a Resolution for Acquisition of Treasury Shares

Tokyo (Wednesday, May 15, 2019) --- Shinsei Bank, Limited (“Shinsei Bank;” “the Bank”) today announced that, at its Board of Directors meeting held today, it approved a resolution for the acquisition of treasury shares. The approval of this acquisition of treasury shares is in accordance with the Bank’s Articles of Incorporation, pursuant to Article 459, Paragraph 1 of the Corporation Act.

### 1. Reason for Acquisition of Treasury Shares

As a part of the Bank’s efforts to achieve the repayment of public funds, a resolution to undertake the acquisition of treasury shares has been approved in light of factors such as the Bank’s current capital position, earning capability and per share values. Through this acquisition of treasury shares, assuming the maintenance of capital at sufficient levels, Shinsei Bank aims to increase the per share values through the implementation of an appropriate capital policy.

### 2. Details of Acquisition of Treasury Shares

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| (1) Type of shares to be repurchased:   | Common shares  |
| (2) Number of shares to be repurchased: | (Up to) 23.5 million shares<br>(9.58% of total number of common shares issued excluding treasury shares) |
| (3) Total repurchase amount:            | (Up to) 23.5 billion yen   |
| (4) Repurchase period:                  | From May 16, 2019, to March 31, 2020   |

#### [Reference]

Total number of common shares issued and outstanding as of April 30, 2019, is 259,034,689 shares (including 13,760,190 treasury shares).

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*Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <https://www.shinseibank.com/corporate/en/index.html>*