

For Immediate Release

Company Name: Shinsei Bank, Limited
 Name of Representative: Hideyuki Kudo
 President and CEO
 (Code: 8303, TSE First Section)

Notice Concerning Completion of Payment in Full for Disposal of Treasury Shares for Restricted Stock Compensation

Tokyo (Wednesday, October 31, 2018) --- Shinsei Bank, Limited (hereinafter, the “Bank”) announced today that the payment procedure for the disposal of treasury shares has been made in full as of today. The Bank resolved to dispose of treasury shares as restricted stock compensation at the meeting of the Board of Directors held on September 19, 2018.

For further information, please refer to the “Notice concerning Disposal of Treasury Shares for Restricted Stock Compensation” which was issued on September 19, 2018.

Outline of the disposal of treasury shares

(1) Class and number of shares to be disposed	32,447 shares of common stock of the Bank
(2) Disposal value	1,725 yen per share
(3) Total disposal value	55,971,075 yen
(4) Recipients of allocation and the numbers thereof; numbers of shares to be disposed	Executive Officers of the Bank as well as Chief Officers and Senior Officers of the Group Headquarters: 33 persons, total of 32,447 shares
(5) Date of payment	October 31, 2018

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>