

For Immediate Release

Company Name: Shinsei Bank, Limited  
 Name of Representative: Hideyuki Kudo  
 President and CEO  
 (Code: 8303, TSE First Section)

## **Shinsei Bank Announces Issuance Terms for Fifth Series of Unsecured Corporate Bonds (with Inter-Bond Pari Passu Clause)**

Tokyo (Friday, July 6, 2018) --- Shinsei Bank, Limited announced today that it has determined the terms and conditions for a public offering of unsecured corporate bonds (with an inter-bond pari passu clause). The details are as below.

### Description of Bonds to be Issued:

Bonds to be Issued	Shinsei Bank, Limited Unsecured Corporate Bonds – Fifth Series (with Inter-Bond Pari Passu Clause)
Aggregate Issue Amount	JPY 10.0 billion
Denomination of each Bond	JPY 0.1 billion
Coupon	0.21% per annum
Payment Date (Issue Date)	July 13, 2018
Coupon Payment Dates	January 13 and July 13 of each year
Maturity Date	July 13, 2023
Subscription Period	July 6, 2018
Joint Lead Managers	Daiwa Securities Co. Ltd., Shinsei Securities Co., Ltd., Nomura Securities Co., Ltd., SMBC Nikko Securities Inc.
Underwriters	Daiwa Securities Co. Ltd., Shinsei Securities Co., Ltd., Nomura Securities Co., Ltd., SMBC Nikko Securities Inc.
Rating	A-; Rating and Investment Information, Inc.
Collateral	No collateral or guarantees are provided against the bonds, nor are any assets reserved as security.

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*Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>*

This document is prepared for the purpose of public disclosure of the issuance of Shinsei Bank, Limited Unsecured Corporate Bonds – Fifth Series (with Inter-Bond Pari Passu Clause) and does not constitute a solicitation of an offer for acquisition or an offer for sale of any securities in or outside of the United States or Japan.