

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Hideyuki Kudo
President and CEO
(Code: 8303, TSE First Section)

Status Report on the Acquisition of Treasury Shares

Tokyo (Friday, June 1, 2018) --- Shinsei Bank, Limited (“the Bank”) today announced the status of its acquisition of treasury shares in May. This acquisition of treasury shares was approved in accordance with the Bank’s Articles of Incorporation, pursuant to Article 459, Paragraph 1 of the Corporation Act, in the Board of Directors meeting held on May 11, 2018.

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| (1) Type of shares to be repurchased: | Common shares |
| (2) Number of shares repurchased: | No shares repurchased during the following report period |
| (3) Total repurchase amount: | No shares repurchased during the following report period |
| (4) Report period: | From May 14, 2018 to May 31, 2018 |

[Reference]

1. Details of Resolution to Acquire Treasury Shares Approved in the Board of Directors Meeting Held on May 11, 2018:

(1) Type of shares to be repurchased:	Common shares
(2) Number of shares to be repurchased:	(Up to) 13 million shares
(3) Total repurchase amount:	(Up to) 13 billion yen
(4) Repurchase period:	From May 14, 2018, to November 14, 2018
2. Cancellation of Treasury Shares
Based on resolution to cancel treasury shares approved in the Board of Directors meeting held on May 11, 2018, Shinsei Bank completed a cancellation of 16 million shares as of May 18, 2018. Total number of common shares issued and outstanding as of May 31, 2018, is 259,034,689 shares (including 6,166,075 treasury shares).

Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>