

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Hideyuki Kudo
President and CEO
(Code: 8303, TSE First Section)

Shinsei Bank Announces Organizational Change

Tokyo (Wednesday, March 28, 2018) --- Shinsei Bank, Limited today announced the following organizational change:

1. Details of Organizational Change

- (1) The “Group Information Technology Division” will be established in the Group Headquarters, and the Banking Infrastructure Planning Division will be abolished.

2. Effective Date

April 1, 2018

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>