

For Immediate Release

Company Name: Shinsei Bank, Limited  
Name of Representative: Hideyuki Kudo  
President and CEO  
(Code: 8303, TSE First Section)

## Status Report on the Acquisition of Treasury Shares and Notice of Completion of Acquisition

Tokyo (Friday, March 23, 2018) --- Shinsei Bank, Limited (“Shinsei Bank;” “the Bank”) today announced the status of its acquisition of treasury shares.

It should be noted that this acquisition of treasury shares which was approved in accordance with the Bank’s Articles of Incorporation, pursuant to Article 459, Paragraph 1 of the Corporation Act, in the Board of Directors meeting held on January 31, 2018, is now complete.

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|--------------------------------------|--|
| 1. Type of shares to be repurchased: | Common shares                                      |
| 2. Number of shares repurchased:     | 3,526,400 shares                                   |
| 3. Total repurchase amount:          | 5,843,695,500 yen                                  |
| 4. Report period:                    | From March 1, 2018 to March 22, 2018               |
| 5. Repurchase method                 | Repurchase from market at the Tokyo Stock Exchange |

### [Reference]

- Details of Resolution to Acquire Treasury Shares Approved in the Board of Directors Meeting Held on January 31, 2018:
  - Type of shares to be repurchased: Common shares
  - Number of shares to be repurchased: (Up to) 10 million shares  
(3.86 % of total number of common shares issued excluding treasury shares)
  - Total repurchase amount: (Up to) 10 billion yen
  - Repurchase period: From February 1, 2018 to July 31, 2018
- Accumulated total of Acquired Treasury Shares:
  - Accumulated number of shares repurchased: 5,969,700 shares
  - Accumulated total repurchased amount: 9,999,930,700 yen

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*Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>*