

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Hideyuki Kudo
President and CEO
(Code: 8303, TSE First Section)

Shinsei Bank Announces Organizational Changes

Tokyo (Wednesday, November 15, 2017) --- Shinsei Bank, Limited today announced the following organizational changes:

1. Details of Organizational Change

- (1) The Internal Audit Division, Corporate Planning Division, Financial and Regulatory Accounting Division, Treasury Division, Investor Relations & Corporate Communications Division, Financial Research Division, Human Resources Division, Legal and Compliance Division, General Services Division, Integrated Risk Management Division, Portfolio Risk Management Division and Individual Banking Risk Management Division will be merged to the Group Internal Audit Division, Group Corporate Planning Division, Group Financial and Regulatory Accounting Division, Group Treasury Division, Group Investor Relations & Corporate Communications Division, Group Financial Research Division, Group Human Resources Division, Group Legal and Compliance Division, Group General Services Division, Group Integrated Risk Management Division, Group Portfolio Risk Management Division and Group Individual Banking Risk Management Division respectively.
- (2) The Group Financial Research Division will be under the Group Corporate Planning Division, and be renamed the "Financial Research Department."

2. Effective Date November 15, 2017

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>