

For Immediate Release

Company Name: Shinsei Bank, Limited  
Name of Representative: Hideyuki Kudo  
(Code: 8303 TSE First Section)

**Purchase as Treasury Shares Fractional Shares Resulting from a Reverse Stock Split**  
(Purchase of treasury shares based on the provisions of Article 235, Paragraph 2  
and Article 234, Paragraphs 4 and 5 of the Corporation Act)

Tokyo (Wednesday, November 1, 2017) --- Shinsei Bank Limited (hereinafter, "Shinsei Bank") today announced that at the Board of Directors meeting held on November 1, 2017, Shinsei Bank resolved as follows on the processing of fractional shares of less than one share resulting from a reverse stock split based on the provisions of Article 235, Paragraph 2 and Article 234, Paragraphs 4 and 5 of the Corporation Act.

1. Overview of the purchase

Based on the resolution at the 17<sup>th</sup> term annual general meeting of shareholders held on June 21, 2017, Shinsei Bank executed a 1-for-10 reverse stock split which came into effect on October 1, 2017.

The Bank decided to purchase as treasury shares the total number of fractional shares of less than one share which arise as a result of the reverse stock split pursuant to the provisions of Article 235, Paragraph 2 and Article 234, Paragraphs 4 and 5 of the Corporation Act.

2. Details of the purchase

(1) Class of shares to be purchased: Common shares

(2) Aggregate number of shares to be purchased: 186 shares

(3) Total amount to be delivered in exchange for the purchase

Amount obtained by multiplying the aggregate number of shares to be purchased by the closing price of common shares in Shinsei Bank quoted at Tokyo Stock Exchange, Inc. on the purchase date (November 1, 2017)

(4) Purchase date: November 1, 2017

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*Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>*