

For Immediate Release

Shinsei Bank, Limited  
Shinsei Corporate Investment Limited

## Investment in Wisdom Academy by Child-care Support Fund

Tokyo (Friday, September 1, 2017) --- Shinsei Bank, Limited (Chuo-ku, Tokyo; President and CEO: Hideyuki Kudo; hereinafter, "Shinsei Bank" or "the Bank") today announced that the Bank and Shinsei Corporate Investment Limited (Chiyoda-ku, Tokyo; President and CEO: Ippei Matsubara; hereinafter, "SCI") have underwritten the third party allotment executed by WISDOM ACADEMY Inc. (Toshima-ku, Tokyo; Representative: Yoshikazu Suzuki) on August 31, 2017, through the Japan Impact Investment I Limited Partnership (hereinafter, "Child-care Support Fund") jointly formed by Shinsei Bank and SCI.

WISDOM ACADEMY has been operating "Wisdom Academy After School/After Kindergarten", a private after-school care center offering enrichment lessons including the English conversation and pick-up services since 2010. WISDOM ACADEMY currently operates 14 centers including directly-managed centers and outsourced centers mainly in the Tokyo metropolitan area. Partnering with various educational contents providers, WISDOM ACADEMY is characterized by offering its users various learning opportunities, including computer programming and art craft in addition to piano, abacus, and English conversation. The user working couple households can secure time on weekends for spending with their family members because they can have their children take enrichment lessons during their after-school daycare service on weekdays. By the end of FY2020, WISDOM ACADEMY aims to expand to approximately 40 its daycare centers offering their new type of after-school daycare service. For this expansion, WISDOM ACADEMY raised funds through third party allocation of shares, and Shinsei Bank and SCI have subscribed to some of the shares allocated.

Child-care Support Fund was formed in January 2017 by Shinsei Bank and SCI in order to undertake impact investments<sup>1</sup> in domestic child-care related businesses. The Fund provides approximately 50 million yen per investment to early-to-later stage companies engaging in businesses such as childcare, after-school care, education, household support, and supporting families caring both children and elders in parallel, and work-life balance-related businesses such as support of working women. The Fund made its investment in mama square Co., Ltd. (Minato-ku, Tokyo; President: Satoshi Fujishiro), which operates offices with kids' spaces. Shinsei Bank and SCI will strive to identify additional investment targets and aid their development.

<sup>1</sup> Investments aiming to secure both economic and social returns

### [Summary of Wisdom Academy]

Name : WISDOM ACADEMY Inc.  
Establishment : May 31, 2010  
Representative : Yoshikazu Suzuki  
Headquarters : 20-5, Mejiro 2-chome, Toshima-ku, Tokyo  
Business : Private after-school daycare center operation, real estate utilization advisory, and others  
Capital : 87 million yen (Post-third party allotment)

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*Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>*