

For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Hideyuki Kudo
President and CEO
(Code: 8303, TSE First Section)

Arrangement of Project Financing for Acquisition of Mega-Solar Power Plant by AMP Solar Group Japan

Tokyo (Thursday, July 6, 2017) --- Shinsei Bank, Limited (hereinafter, "Shinsei Bank") announced today that the Bank has arranged project financing for AMP Solar Group Japan (Chuo-ku, Tokyo; hereinafter "AMP") to acquire a large-scale solar power plant (hereinafter, the "mega-solar plant") already operating in the Fukushima City, Fukushima Prefecture with a total generation capacity of approximately 14.7 megawatts through a special purpose company funded by AMP.

In this project, AMP, the Japanese arm of AMP Solar Group which has extensive experience of developing solar power plants in North America and the U.K., acquired the mega-solar plant in the Fukushima City, Fukushima Prefecture through newly established Godo Kaisha ASGJ PROJECT 2 (hereinafter, "ASGJ") as of June 28, 2017. The mega-solar plant had originally been built by a Taiwanese solar power producer, General Energy Solutions Inc., through a special purpose company, and has begun its operation in March 2017. Power generated after the acquisition will be sold to power utilities at a fixed price in accordance with the Power Purchase Agreement concluded under the "Act on Special Measures Concerning Procurement of Renewable Electricity Energy by Operators of Electricity Utilities" which came into force in July 2012.

Shinsei Bank has designated project financing, including project financing for renewable energy projects, as a growth area in its Third Medium-Term Management Plan, and leveraging its expertise in areas such as advanced risk analysis abilities and structuring, is engaging in the arrangement of a broad range of transactions both domestically and internationally. In this transaction, Shinsei Bank arranged financing through a combination of its experience in and knowledge of renewable energy projects to assess the business potential of a power plant already in operation and its ability to arrange financing for company acquisitions on a field the Bank focuses. Given that the financing needs to acquire mega solar power plants already in operation are expected to increase with the expansion of the renewable energy market, Shinsei Bank will continue proactively engaging in mega solar projects.

[Project Summary]

Project name:	Fukushima Solar Park
Power generation capacity:	Approximately 14.7 megawatts
Business entity:	Godo Kaisha ASGJ PROJECT2
Sponsor:	AMP Solar Group Japan

[AMP Solar Group Japan Summary]

Name:	AMP Solar Group Japan
Director:	Paul Ezekiel
Established:	August 19, 2016
Address:	3rd Floor Toshida Building, 1-6-11 Ginza, Chuo-ku, Tokyo

[Loan Summary]

Borrower: Godo Kaisha ASGJ PROJECT2
Contract date: June 23, 2017
Lender: Shinsei Bank, Limited

Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>