

For Immediate Release

4-3, Nihonbashi-muromachi 2-chome, Chuo-ku, Tokyo 103-8303 Japan  
TEL: 03-6880-7000Company Name: Shinsei Bank, Limited  
Name of Representative: Hideyuki Kudo  
President and CEO  
(Code: 8303, TSE First Section)**Shinsei Bank Announces Organizational Changes**

Tokyo (Wednesday, March 22, 2017) --- Shinsei Bank, Limited (hereinafter, "Shinsei Bank," "the Bank") today announced the following organizational changes:

## 1. Details of Organizational Changes

- (1) The "Group Headquarters" function will be established within Shinsei Bank, and administrative functions in the Shinsei Bank Group member companies will be integrated into it.
- (2) The divisions and the departments to manage each of administrative functions will be established within the "Group Headquarters."
- (3) The Group Business Strategy Division and the Group Organizational Strategy Division will be transferred from Shinsei Bank to the "Group Headquarters."
- (4) For the Group management, the "Group Executive Committee" and the Group Important Committees will be established.
- (5) The Markets Division will be divided into the "Market Division I" and the "Market Division II," and the "Market Products Department" will be established in the "Market Division II."
- (6) The Global Markets Business Division will be abolished and the "Markets Business Planning Department" will be established in the Institutional Business Planning Division.

## 2. Effective Date

April 1, 2017

## 3. Organization Chart

See attached.

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*Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>*

Organization of Shinsei Bank, Limited - As of April 1, 2017

