SHINSEI BANK, LIMITED

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For Immediate Release

Company Name: Shinsei Bank, Limited
Name of Representative: Hideyuki Kudo
President and CEO
(Code: 8303, TSE First Section)

Status Report on the Acquisition of Treasury Shares

Tokyo (Wednesday, March 1, 2017) --- Shinsei Bank, Limited ("Shinsei Bank;" "the Bank") today announced the status of its acquisition of treasury shares. This acquisition of treasury shares was approved in accordance with the Bank's Articles of Incorporation, pursuant to Article 459, Paragraph 1 of the Corporation Act, in the Board of Directors meeting held on January 31, 2017.

1. Type of shares to be repurchased: Common shares
2. Number of shares repurchased: 6,115,000 shares
3. Total repurchase amount: 1,288,122,969 yen
4. Report period: From February 1, 2017 to February 28, 2017
5. Repurchase method Repurchase from market at the Tokyo Stock Exchange

[Reference]
Details of Resolution to Acquire Treasury Shares Approved in the Board of Directors Meeting Held on January 31, 2017:

(1) Type of shares to be repurchased: Common shares
(2) Number of shares to be repurchased: (Up to) 10 million shares
(0.38 % of total number of common shares issued excluding treasury shares)
(3) Total repurchase amount: (Up to) 2.5 billion yen
(4) Repurchase period: From February 1, 2017 to July 31, 2017

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Shinsei Bank is a leading diversified Japanese financial institution providing a various range of financial products and services to both institutional and individual customers. The Bank has a network of outlets throughout Japan and is committed in its pursuit of uncompromising levels of integrity and transparency in all of its activities in order to earn the trust of its customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at http://www.shinseibank.com/corporate/en/index.html