

For Immediate Release

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President and CEO
(Code: 8303, TSE First Section)

Shinsei Bank Announces Provision of Donation for 2016 Kumamoto Earthquake

Tokyo (Tuesday, April 19, 2016) --- Shinsei Bank, Limited (“Shinsei Bank”; “the Bank”) wishes to express its deepest condolences to all those affected by the 2016 Kumamoto Earthquake. We sincerely hope for a speedy recovery of the areas affected by the disaster.

Shinsei Bank, together with three Group companies (Showa Leasing Co., Ltd., APLUS FINANCIAL Co., Ltd., and Shinsei Financial Co., Ltd.), will collectively donate 10 million yen as the Shinsei Bank Group in order to provide support to those affected by the earthquake and to aid in recovery efforts. The Bank will make the donation as soon as preparations for it to be accepted are completed.

Additionally, fundraising collections will set up to gather additional aid donations from the executives and employees of the Shinsei Bank Group.

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.3 trillion yen on a consolidated basis (as of December 31, 2015) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>