

For Immediate Release

4-3, Nihonbashi-muromachi 2-chome, Chuo-ku, Tokyo 1038303 Japan  
TEL: 03-6880-7000Company Name: Shinsei Bank, Limited  
Name of Representative: Hideyuki Kudo  
President and CEO  
(Code: 8303, TSE First Section)**Shinsei Bank Announces Organizational Changes**

Tokyo (Thursday, October 1, 2015) --- Shinsei Bank, Limited, today announced the following organizational changes:

## 1. Details of Organizational Changes

- (1) In the Institutional Group, the Financial Institutions Business Division and the Public Sector Finance Division will be integrated, and the “Financial Institutions & Public Sector Business Division” will be newly established.
- (2) The Osaka Corporate Banking Business Division and the Osaka Financial Institutions Business Division will be integrated, and the new division will be named the “Osaka Corporate Banking Business Division”.
- (3) The Overseas Finance Division will be placed under the Corporate Banking Business Division III, and the division will be renamed the “Overseas Finance Department”.
- (4) The Business Incubation Division will be placed under the Institutional Business Planning Division, and the division will be renamed the “New Business Promotion & Support Department”.
- (5) The New Energy and PFI Department of the Institutional Business Planning Division will be placed under the Project Finance Division, and the department will be renamed the “New Energy Promotion Department”.
- (6) The West Japan Institutional Business Planning Department of the Institutional Business Planning Division will be abolished.

## 2. Effective Date

October 1, 2015

\*\*\*\*\*

*Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.1 trillion yen on a consolidated basis (as of June 30, 2015) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>*