

For Immediate Release

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(Code: 8303, TSE First Section)

Shinsei Bank Concludes a Business Alliance Agreement with URLinkage Co., Ltd. to Promote Inbound Investment by Overseas Investors

Tokyo (Monday, September 28, 2015) --- Shinsei Bank, Limited (hereinafter “Shinsei Bank” the “Bank”) announced today that the Bank has concluded an overseas investors inbound investment business alliance agreement with URLinkage Co., Ltd. (Chuo-ku, Tokyo, President and CEO: Yoshiyuki Takamatsu, hereinafter “URLinkage”) on September 28, 2015.

URLinkage, an affiliated company of Urban Renaissance Agency (Yokohama-shi, Kanagawa, President Ikuo Kaminishi, hereinafter “UR”), is a comprehensive consulting company founded in July 2004 through the merger of four affiliated companies of UR. It supports part of operations by UR, the national government and local public authorities. URLinkage has provided consulting services on numerous projects including urban rejuvenation and suburban redevelopment projects, land readjustment projects, residential area readjustment projects, and government housing rejuvenation, in cooperation with UR, the national government and local public authorities.

Based on this alliance, URLinkage will provide Shinsei Bank with information on development projects in Japan which could be targets for inbound investment by overseas investors among other information. In addition, Shinsei Bank and URLinkage will introduce each other to overseas investors interested in investment and business in Japan. Through this alliance, the Bank and URLinkage will facilitate inbound investment in domestic urban rejuvenation and suburban redevelopment projects implemented by UR and public entities.

In July 2015, Shinsei Bank formed an inbound tourism business alliance concerning overseas visitors to Japan with Yamatogokoro Inc. (Shinjuku-ku, Tokyo, President Keisuke Murayama), which provides consulting services to attract foreign tourists to Japan, and based on this alliance, the Bank is holding seminars for its institutional and regional financial institution customers. The business alliance with URLinkage will strengthen the Bank’s ability to provide information to overseas investors interested in making inbound investment in Japan, and is expected to increase inbound business opportunities for the Bank and contribute to the development of regional economies and rebuilding of regional communities.

Shinsei Bank is a leading diversified Japanese financial institution providing a full range of financial products and services to both institutional and individual customers. The Bank has total assets of 9.1 trillion yen on a consolidated basis (as of June 30, 2015) and a network of outlets throughout Japan. Shinsei Bank demands uncompromising levels of integrity and transparency in all its activities to earn the trust of customers, staff and shareholders. The Bank is committed to delivering long-term profit growth and increasing value for all its stakeholders. News and other information about Shinsei Bank is available at <http://www.shinseibank.com/corporate/en/index.html>